UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

WALTER CRATE 800-37 Windward Drive Aurora, Ohio 44202

Case No. 08 CV 6063 (AKH)(KNF)

Plaintiff,

-against-

MOTION TO ADMIT NICHOLAS A. **DICELLO**

FALCONHEAD CAPITAL, LLC 450 Park Avenue Third Floor New York, New York 10022

Defendant.

PRO HAC VICE

PURSUANT TO RULE 1.3(c) of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York, I, Peter F. Tamigi, a member in good standing of the bar of this Court, hereby move for an Order allowing the admission pro hac vice of:

Applicant's Name: NICHOLAS A. DICELLO

Firm Name: Spangenberg Shibley & Liber, LLP 1900 East Ninth Street, Suite 2400 Address:

City/State/Zip: Cleveland, OH 44114

Phone Number: (216) 696-3232 Fax Number: (216) 696-3924

NICHOLAS A. DICELLO is a member in good standing of the State of Ohio Bar Association: Supreme Court (admitted 10-10-02), United States Court of Appeals for the Sixth Circuit (admitted 1-28-05), United States District Court (admitted 8-17-04) and Bankruptcy Court for the Northern District of Ohio, and United States District Court for the Southern District of Ohio (admitted 10-3-07).

There are no pending disciplinary proceedings against NICHOLAS A. DICELLO in any State or

Federal court.

Dated: September 4, 2008 City, State: Garden City, New York

Respectfully submitted,

PETER F. TAMIGI (5929)
BURNS, RUSSO, TAMIGI & REARDON, LLP
390 Old Country Road
Garden City, New York 11530
(516) 746-7371
FAX (516) 747-7682
ptamigi@msn.com

CERTIFICATE OF SERVICE

A copy of the foregoing Motion To Admit Nicholas A. DiCello Pro Hac Vice has been

served via regular U.S. mail and electronic mail on this 25th day of August, 2008, to:

Eric F. Leon Matthew F. Dexter Kirkland & Ellis LLP Citigroup Center 153 East 53rd Street New York, NY 10022 (212) 446-4800 eleon@kirkland.com mdexter@kirkland.com Counsel for Defendant, Falconhead Capital LLC

> PETER F. TAMIGI (5929) BURNS, RUSSO, TAMIGI & REARDON, LLP 390 Old Country Road Garden City, New York 11530 (516) 746-7371 FAX (516) 747-7682 ptamigi@msn.com

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

WALTER CRATE
800-37 Windward Drive
Aurora, Ohio 44202

Case No. 08 CV 6063 (AKH)(KNF)

Plaintiff,

-against-

FALCONHEAD CAPITAL, LLC 450 Park Avenue Third Floor New York, New York 10022 AFFIDAVIT OF PETER F. TAMIGI IN SUPPORT OF MOTION TO ADMIT NICHOLAS A. DICELLO PRO HAC VICE

Defendant.

State of New York)	
)	
County of Nassau)	

Peter F. Tamigi, being duly sworn, hereby deposes and says as follows:

- 1. I am Of Counsel at Burns, Russo, Tamigi & Reardon, LLP, counsel for Plaintiff in the above-captioned action. I am familiar with the proceedings in this case. I make this statement based on my personal knowledge of the facts set forth herein and in support of Plaintiff's motion to admit Nicholas A. DiCello as counsel pro hac vice to represent Plaintiff in this matter.
- 2. I am a member in good standing of the bar of the State of New York, and was admitted to practice law in 1989. I am also admitted to the bar of the United States District Court for the Southern District of New York, and am in good standing with this Court.
- 4. Mr. DiCello is Of Counsel at Spangenberg Shibley & Liber, LLP, 1900 East Ninth Street, Suite 2400, Cleveland, OH 44114.
- 5. I have found Mr. DiCello to be a skilled attorney and a person of integrity. He is experienced in Federal practice and is familiar with the Federal Rules of Procedure.
- 6. Accordingly, I am pleased to move the admission of Nicholas DiCello, pro hac vice.
- 7. I respectfully submit a proposed order granting the admission of Nicholas DiCello, pro hac vice, which is attached hereto as Exhibit A.

WHEREFORE it is respectfully requested that the motion to admit Nicholas A. DiCello, pro hac vice, to represent Plaintiff in the above-captioned matter, be granted.

Dated: September 4, 2008 City, State: Garden City, New York

Notarized:

Respectfully submitted,

PETER F. TAMIGI (5929 SDNY Bar Code)
BURNS, RUSSO, TAMIGI & REARDON, LLP
390 Old Country Road
Garden City, New York 11530
(516) 746-7371
FAX (516) 747-7682
ptamigi@msn.com
Movant

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

WALTER CRATE 800-37 Windward Drive Aurora, Ohio 44202	Case No. 08 CV 6063 (AKH)(KNF)
Plaintiff,	
-against-	ORDER FOR ADMISSION OF NICHOLAS A. DICELLO PRO HAC VICE
FALCONHEAD CAPITAL, 450 Park Avenue	
Third Floor New York, New York 1002	2
Defendant.	
Upon the motion of Peter F.	Tamigi attorney for Plaintiff, Walter Crate, and said sponsor
attorney's affidavit in support	rt;
IT IS HEREBY ORDERE	D that
Applicant's Name:	NICHOLAS A. DICELLO
Firm Name:	Spangenberg Shibley & Liber, LLP
Address:	1900 East Ninth Street, Suite 2400
City/State/Zip:	Cleveland, OH 44114
Telephone/Fax:	(216) 696-3232/(216) 696-3924
Email Address:	nad@spanglaw.com
Is admitted to practice pro ha	ac vice as counsel for Plaintiff, Walter Crate, in the above-captioned
case in the United States Dis	trict Court for the Southern District of New York. All attorneys
appearing before this Court a	are subject to the Local Rules of this Court, including the Rules
governing discipline of attor	neys. If this action is assigned to the Electronic case Filing (ECF)
system, counsel shall immed	iately apply for an ECF password at nysd.uscourts.gov. Counsel
shall forward the pro hac vic	e fee to the Clerk of Court.
Dated:	
City, State:	

United States District/Magistrate Judge